



ODISHA POWER TRANSMISSION CORPORATION LIMITED

e-tender Notice No CPC-18/2023-24

PACKAGE: 18 RATE CONTRACT AND ENLISTMENT OF FIRMS FOR ONLINE –ON SITE TRANSFORMER OIL DRYING, DE-SLUDGING AND RE-REFINING” WORK FOR TRANSFORMERS AT VARIOUS GRID SUBSTATION OF OPTCL IN THE STATE OF ODISHA.

BIDDING INSTRUCTIONS (INB)

VOLUME-I

NOTICE INVITING e-TENDER NOTICE NO. CPC-18/2023-24
TENDER SPECIFICATION NO. **Sr. G.M-CPC- Tender-online transformer oil filtration
R/C-18/2023-24.**



ODISHA POWER TRANSMISSION CORPORATION LTD.

**OFFICE OF THE SENIOR GENERAL MANAGER, CENTRAL PROCUREMENT CELL,
JANPATH, BHUBANESWAR – 751022
e-tender NOTICE NO- CPC- 18/2023-24**

For and on behalf of ODISHA POWER TRANSMISSION CORPORATION LTD, Sr.G.M.[C.P.C] invites sealed bids under single stage two-bid system in e-tendering mode only from reputed Electrical Contractors having valid HT/EHT license from competent licensing authority for enlistment as rate contract holder of OPTCL for the following works.

PACKAGE: 18 RATE CONTRACT AND ENLISTMENT OF FIRMS FOR ONLINE-ON SITE TRANSFORMER OIL DRYING, DE-SLUDGING AND RE-REFINING” WORK FOR TRANSFORMERS AT VARIOUS GRID SUBSTATION OF OPTCL IN THE STATE OF ODISHA.

(i) The bidders can view the tender documents from www.optcl.co.in website free of cost.

(ii) For participation in e-tender, The interested firms have to get registered for e tendering by paying registration fee for an amount of **Rs.2360/-** through e-payment mode) to KSEDC Ltd. **(by Debit card / Credit card / net banking mode).**

The prospective bidders are advised to register their user ID, Password, company ID from website www.tenderwizard.com/OPTCL by clicking on hyper link “Register Me”.

The contractors /Firms who have already registered in e-tendering site of OPTCL, they need not to pay the registration amount KSEDCL again for this tender.

For any assistance please contact our help desk – 9937140591.

(iii) The bidders who want to submit bid shall have to pay **Rs.2, 360/-(2000/- + GST @18%)** as tender cost for the package (as mentioned in TABLE-I), which is non-refundable and inclusive GST, Only to be paid through online payment (e Payment gateway link provided in e-tender portal by using Net Banking/ Debit Card/ Credit Card) prior to schedule date & time for submission of bid). They have to also submit notarized hard copy of GST registration certificate on or before the date & time of submission of techno-commercial bid.

(iv) The bidders shall have to submit the non-refundable tender processing fee (mentioned in the tender notice), ₹ 2,360/- [i.e. ₹2000.00 + GST@18%](Rupees Two thousand three hundred sixty) only (To be paid to K.S.E.D.C.Ltd, **Bengaluru** on e-payment mode. The e-payment of above amount is to be made to enable the bidder to down load the bid proposal sheets & bid document in electronic mode.

NOTE: For tender processing fee to K.S.E.D.C. Ltd. Bengaluru , the bidder can use various modes of e-payment facility available through Tender wizard Portal, i.e. by Credit Card, Debit Card, Net Banking). For any assistance please contact our help desk – 9937140591.

(v) Tender cost, EMD & Tender processing fee has to be paid **on or before the last date & time of submission of bid** and the bidder has to upload the scanned copy of the same in the prescribed file, i.e. in .gif or .jpg or .pdf format in tender wizard portal.

(vi) Complete set of bidding documents are available at www.tenderwizard.com/OPTCL. All subsequent corrigendum / addendums if any shall be hosted in at www.tenderwizard.com/OPTCL only.

Interested bidder may also visit OPTCL's official web site <http://www.optcl.co.in> for detail e-tender notice and specification.

(vii) Any clarifications regarding the scope of work and technical features for WORKS RATE CONTRACT can be had from the undersigned during office hours.

CHIEF GENERAL MANAGER, CPC
email id- sgm.cpc@optcl.co.in

TABLE-A
Tender Schedule for
Package/Works No- 18/2023-24

Sl. No	Particulars	Remarks
1.	Package(s)/ Works Name	Enlistment as rate contract holder of OPTCL for the following works. PACKAGE:18/2023-24 RATE CONTRACT AND ENLISTMENT OF FIRMS FOR ONLINE-ON SITE TRANSFORMER OIL DRYING, DE- SLUDGING AND RE-REFINING” WORK FOR TRANSFORMERS AT VARIOUS GRID SUBSTATION OF OPTCL IN THE STATE OF ODISHA
2.	NIT NO.	CPC-18/2023-24
3.	Tender Document No.	Sr. G.M-CPC- Tender-online transformer oil filtration R/C-18/2023-24
4.	Duration of Rate Contract	02(Two) years
5.	Cost of Tender documents (in INR)	Rs 2000 + GST@ 18%= Rs.2,360/-(two thousand three hundred and sixty)only
6.	Tender Processing fees.	Rs.2,360/-(two thousand three hundred and sixty)only only (To be paid to K.S.E.D.C.Ltd, Bengaluru on e-payment mode.
7.	Bid Security for the Package/Works (Earnest Money Deposit) in form of Demand Draft or Bank Guarantee	Rs 20,000/- (in shape of BG or DD drawn in favour of DDO, HQ, OPTCL, Bhubaneswar)
8.	Request for Online Bid Documents	20.10.2023, 11.00AM
9.	Issue of Online bid document	From 20.10.2023, 11.00 AM Up to 10.11.2023, 12.46 PM
10.	Date , Time and Place for Pre-Bid Conference	On 27.10.2023, 11.00 AM Venue: Conference Hall, 1st Floor, O/o the C.G.M, CPC, OPTCL, Bhubaneswar.
11.	Last date and time of submission of bids.(Part-I & Part-II)	Up to 10.11.2023, 01.00 PM
12.	Date and time of opening Technical bids(Part-I)	Dated <11.11.2023> at <11:00AM > onwards
13.	Date and Time of Opening of Price Bids (Part – II)	Will be intimated later online to the responsive bidder(s) through the e-tender portal.

BIDDER’S QUALIFICATION CRITERIA (BQC)/ QUALIFYING REQUIREMENTS (QR)

MINIMUM QUALIFICATION CRITERIA OF BIDDERS:

(1) The bidder should possess valid EHT electrical contractor license from the competent licensing authority on the date of opening of the bid.

(2) The bidder should have experience in Online –On site transformer oil reconditioning, drying ,de-sludging and oil refining work for Power transformers in service at various Power Station in Govt / Govt undertaking/PSU / reputed organization. The bidder has

to furnish performance certificate for the works completed during last 03 (Three) years and should be in successful operation for a minimum period of One (01) year reckoned from the date of opening of Techno-Commercial Bids.

Further, the bidder has to furnish current commitment list for similar type of work

(3) The bidder should have adequate T&P, plant and machinery for the above work. The bidder has to furnish list of T&P, plant and machinery available with the firm as on date. If required, OPTCL representative may inspect the T&P, plant and machinery available with the Firm/Contractor. If the available T&P, plant and machinery are not adequate and not up to the desired standard, the bid furnished by the firm shall be rejected.

(4) Firms/ Contractors from whom OPTCL / Government Departments have off loaded work due to poor performance shall not be eligible to participate in the bid.

(5) Contractors/ Firms whose Minimum average annual turnover (MAAT) in the last three financial years is at least Rs 0.2 crores shall be eligible to participate in the tender.

OUT RIGHT REJECTION CRITERIA:-

Bids received without **tender cost, bid security** and **tender processing fee** shall be treated as non-responsive and shall be out rightly rejected.

OPTCL reserves the right to accept /reject any or all tenders without assigning any reasons thereof.

CHIEF GENERAL MANAGER [CPC]

sgm.cpc@optcl.co.in

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INSTRUCTIONS TO BIDDER
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SECTION – INB
INSTRUCTION TO BIDDERS

A. INTRODUCTION

1.1 GENERAL INSTRUCTIONS: The ODISHA POWER TRANSMISSION CORPORATION LIMITED, hereinafter called „OPTCL“/“OWNER“ will receive bids in respect of **Online Transformer Oil Filtration Rate Contract-2023- 24** to be furnished and executed as set-forth in the accompanying Specifications. All bids shall be prepared and submitted in accordance with these instructions. The tender is invited in two-part basis i.e. (1) Techno- commercial bid & (2) Price Bid.

1.2 BIDDER’S QUALIFICATION CRITERIA (BQC)/ QUALIFYING REQUIREMENTS (QR)

MINIMUM QUALIFICATION CRITERIA OF BIDDERS:

(1) The bidder should possess valid EHT electrical contractor license from the competent licensing authority on the date of opening of the bid.

(2) The bidder should have experience in Online –On site transformer oil reconditioning, drying ,de-sludging and oil refining work for Power transformers in service at various Power Station in Govt / Govt undertaking/PSU / reputed organization. The bidder has to furnish performance certificate for the works completed during last 03 (Three) years and should be in successful operation for a minimum period of One (01) year reckoned from the date of opening of Techno-Commercial Bids.

Further, the bidder has to furnish current commitment list for similar type of work

(3) The bidder should have adequate T&P, plant and machinery for the above work. The bidder has to furnish list of T&P, plant and machinery available with the firm as on date. If required, OPTCL representative may inspect the T&P, plant and machinery available with the Firm/Contractor. If the available T&P, plant and machinery are not adequate and not up to the desired standard, the bid furnished by the firm shall be rejected.

(4) Firms/ Contractors from whom OPTCL / Government Departments have off loaded work due to poor performance shall not be eligible to participate in the bid.

(5) Contractors/ Firms whose Minimum average annual turnover (MAAT) in the last three financial years is at least Rs 0.2 crores shall be eligible to participate in the tender.

OUTRIGHT REJECTION CRITERIA:

Tenders shall be outright rejected if they are not complying with the following requirements.

(i) The bidder shall deposit the tender cost, tender processing fee & EMD BG prior to last date and time for submission of bid as notified in tender notice. In case of local Micro and small Enterprises (MSEs) registered with respective DICs, Khadi, Village, Cottage & Handicrafts Industries, OSIC and NSIC participating in the tender have to submit notarized hard copy of valid registration as local MSE as above on or before the date and time of opening of technical bid.

(ii) Tender shall be kept valid for a period of **180 days** from the date of opening of Tender.

(iii) Tender shall be submitted in two parts as specified in “Instruction to bidder”.

(iv) The schedule of prices (UN PRICED) should be furnished duly filled in.

1.3 Majority publicly owned enterprises domiciled in India may be eligible to qualify if, in addition to meeting all the qualifying requirements, they also:

- (a) are commercially oriented legal entities distinct from the Owner, and are not a government department;
- (b) are financially autonomous, as demonstrated by requirements in their constitutions to provide separate audited accounts and return on capital, powers to raise loans and obtain revenues through the sale of goods or services; and are managerially autonomous.

1.4 The above stated requirements are a minimum and the Owner reserves the right to request for any additional information and also reserve the right to reject the Proposal of any Bidder, if in the opinion of the Owner, the qualification data is incomplete or the Bidder is found not qualified to satisfactorily perform the Contract.

4.1.4 Registration certificate of DPIIT:

4.1.4.1 As per Office Memorandum No.F.No.6/18/2019-PPD, Ministry of Finance, Dept. of Expenditure Public Procurement Division, New Delhi and Office Memorandum No. FIN-CON-MISC-0007/2019/27945/F Dated.16.10.2020 of Finance Department, Govt. of Odisha “Any bidder from a country which **shares a land border with India** will be eligible to bid in any procurement whether goods, services (Including consultancy services and non-consultancy services) or works (including turnkey projects) **only if the bidder is registered with the Competent Authority, DPIIT** (i.e. Department for Promotion of Industry and Internal Trade)”. Pursuant to decision of Govt. of India prescribing imposition of restriction on public procurement from bidders of certain countries on ground of defence of India or matters directly or indirectly related thereto, the Office Memorandum No. 4939/F, dated: 13.02.2012 of Finance Department, Govt of Odisha has been amended vide Office Memorandum No 27945 Dtd 16.10.2020 by inserting sub-para-3 (vii) to para-3 thereof. Prescribing the restriction on procurement made by the State Govt., State Public Sector Undertaking including local bodies etc. and directing no procurement shall be made in violation of such restrictions, it is hereby clarified that the provisions of the same shall be applicable for the tenders for works/procurement/Service in OPTCL in both ongoing (Techno-Commercial bid not opened) and future tenders. The tender documents of OPTCL shall contain following additional clauses and certificate formats

A. To be incorporated as qualifying requirement of bidder /certificates in case of tenders for Works (including Turn-key works)	
I.	Any bidder from a country which shares a land border with India will be eligible to bid in this tender only if the bidder is registered with the Competent Authority as per requirement of Govt. of India
II.	“Bidder” (including the term ‘tenderer’, ‘consultant’ or ‘service provider’ in certain contexts) means any company, including any member of a consortium or joint venture (that is a company),
III.	“Bidder from a country which shares a land border with India” for the purpose of this Order means :- a. An entity incorporated, established or registered as company in such a country ; or b. A subsidiary company of an entity incorporated, established or registered in such a country ‘ or c. An entity substantially controlled through entities incorporated , established or registered in such a country ; or d. An entity whose beneficial owner is situated in such a country ; or e. An Indian (or other) agent of such an entity ; or f. A consortium or joint venture where any member of the consortium or joint venture falls under any of the above.
IV.	The beneficial owner for the purpose of (iii)(d) above will be as under : 1. In case of a company the beneficial owner is the natural person(s), who, whether acting along or together, or through one or more juridical person,

has a controlling ownership interest or who exercises control through other means.

Explanation-

- a. "Controlling ownership interest" means ownership of or entitlement to more than twenty-five per cent of shares or capital or profits or the company.
- b. "Control" shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue of their shareholding or management rights or shareholders agreements or voting agreement;
2. Where no natural person is identified under (1) above, the beneficial owner is the relevant natural person who hold the position of senior managing official ;
- V. An Agent is a person employed to do any act for another, or to represent another in dealings with third person.
- VI. The successful bidder shall not be allowed to sub-contract works to any contractor from a country which shares a land border with India unless such contractor is registered with the Competent Authority.

Certificate (to be furnished in bidder company's letter head)

I have read the clause regarding restrictions on procurement from a bidder of a country which shares a land border with India and on sub-contracting to contractors from such countries; I certify that this bidder is not from such a country or, if from such a country, has been registered with the Competent Authority and will not sub-contract any work to a contractor from such countries unless such contractor is registered with the Competent Authority. I hereby certify that this bidder fulfils all requirements in this regard and is eligible to be considered. [Where applicable evidence of valid registration by the Competent Authority shall be attached.

B. To be incorporated as qualifying requirement of bidder /certificates in case of tenders for procurement of goods/services(including consultancy and non-consultancy)

- I. Any bidder from a country which shares a land border with India will be eligible to bid in this tender only if the bidder is registered with the Competent Authority as per requirement of Govt. of India
- II. "Bidder" (including the term 'tenderer', 'consultant' or 'service provider' in certain contexts) means any person or firm or company, including any member of a consortium or joint venture (that is an association of several persons, or firms or companies), every artificial juridical person not falling in any of the descriptions of bidders stated herein before, including any agency branch or office controlled by such person, participating in a procurement process.
- III. "Bidder from a country which shares a land border with India" for the purpose of this Order means :-
 - a. An entity incorporated, established or registered in such a country ; or
 - b. A subsidiary of an entity incorporated, established or registered in such a country ' or
 - c. An entity substantially controlled through entities incorporated , established or registered in such a country ; or
 - d. An entity whose beneficial owner is situated in such a country ; or
 - e. An Indian (or other) agent of such an entity ; or
 - f. A natural person who is a citizen of such a country ; or
 - g. A consortium or joint venture where any member of the consortium or joint venture falls under any of the above.
- IV. The beneficial owner for the purpose of (iii)(d) above will be as under :
 1. In case of a company or Limited Liability Partnership, the beneficial owner is the natural person(s), who, whether acting along or together,

or through one or more juridical person, has a controlling ownership interest or who exercises control through other means.

Explanation-

- a. "Controlling ownership interest" means ownership of or entitlement to more than twenty-five per cent of shares or capital or profits or the company.
 - b. "Control" shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue of their shareholding or management rights or shareholders agreements or voting agreement;
 2. In case of a partnership firm, the beneficial owner is the natural person(s) who, whether acting along or together, or through one or more juridical person, has ownership or entitlement to more than fifteen per cent of capital or profits of the partnership ;
 3. In case of an unincorporated association or body of individuals, the beneficial owner is the natural person(s), who, whether acting along or together, or through one or more juridical person, his ownership or entitlement to more than fifteen per cent of the property or capital or profits of such association or body of individuals ;
 4. Where no natural person is identified under (1) or (2) or (3) above, the beneficial owner is the relevant natural person who hold the position of senior managing official ;
 5. In case of a trust, the identification of beneficial owner(s) shall include identification of the author of the trust, the trustee, the beneficiaries with fifteen per cent or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.
- V. An Agent is a person employed to do any act for another, or to represent another in dealings with third person.

Certificate (to be furnished in bidder's letter head)

I have read the clause regarding restrictions on procurement from a bidder of a country which shares a land border with India; I certify that this bidder is not from such a country or, if from such a country, has been registered with the Competent Authority. I hereby certify that this bidder fulfils all requirements in this regard and is eligible to be considered. [Where applicable, evident of valid registration by the Competent Authority shall be attached.]

1.5 COST OF BIDDING: The Bidder shall bear all costs and expenses associated with preparation and submission of its bid including pre and post-bid discussions, technical and other presentations etc., and the Owner will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the bidding process.

1.6 BIDDING DOCUMENTS: The Bidding Document comprises of the following documents:

TENDER NOTIFICATION:-

(a) Tender Notice

COMMON DOCUMENT (Free view):

(a) Instructions to Bidders – Section INB.

(b) General terms and conditions of contract (Section-GCC).

(c) Technical Specifications.

BID DOCUMENT (To be filled by the Bidder on line in [www.tenderwizard.com/OPTCL portal](http://www.tenderwizard.com/OPTCLportal))

(a) Techno-commercial bid (Part-I).

(b) Price bid (Part-II).

1.7 UNDERSTANDING OF BID DOCUMENTS: A prospective Bidder is expected to examine all instructions, forms, terms and specifications in the Bid documents and fully inform himself as to all the conditions and matters which may in any way affect the scope of work or the cost thereof. Failure to furnish all information required by the Bid documents or submission of a Bid not substantially responsive to the Bid document in every respect will be at the Bidder's risk and may result in the rejection of its bid.

1.8 CLARIFICATIONS ON BID DOCUMENTS:

1.8.1 If the prospective Bidder finds discrepancies or omissions, in specifications and document or is in doubt as to the true meaning of any part, he shall at once make a request, in writing, for an interpretation/clarification, to the Owner. The Owner, then, will issue interpretation(s) and clarification(s) as he may think fit in writing. After receipt of such interpretation(s) and clarification(s), the Bidder may submit his bid but within the time and date as specified in the Invitation to Bid. All such interpretations and clarifications shall form a part of the Bidding Document and shall accompany the Bidder's Proposal. A prospective Bidder requiring any clarification on Bidding Document may notify the Owner in writing. The Owner will respond in writing to any request for such clarification of the Bidding Document which it receives not later than fifteen (15) days prior to the deadline for submission of bids prescribed by the Owner. Written copies of the Owner's response (including an explanation of the query but without identifying its source) will be sent to all prospective Bidders who have received the Bidding Document.

1.8.2 Verbal clarification and information given by the Owner or his employee(s) or his representative(s) shall not in any way be binding on the Owner.

1.9 AMENDMENT TO BIDDING DOCUMENT

1.9.1 At any time prior to the deadline for submission of bids, OPTCL may, for any reason, whether at its own initiative or in response to a clarification requested by a prospective Bidder, modify the Bidding Document by amendment(s).

1.9.2 The amendment will be notified in www.tenderwizard.com/ **OPTCL portal for information** of all prospective Bidders OPTCL, will bear no responsibility or liability arising out of non-receipt of the same in time or otherwise.

1.9.3 In order to afford prospective Bidders reasonable time in which to take the amendment into account in preparing their bids, OPTCL, may, at its discretion, extend the deadline for the submission of bids by a maximum period of 15 days.

1.9.4 Such amendments, clarifications, etc. shall be binding on the Bidders and will be given due consideration by the Bidders while they submit their bids and invariably enclose such documents as a part of the bid. In case amendment is issued subsequent to receipts of Bids, bidder shall follow the instructions issued along with amendment with regard to submission of impact on quoted price/revised price, if any.

2.0 PREPARATION OF BIDS

2.1 LANGUAGE OF BID: The bid prepared by the Bidder and all correspondences and documents relating to the bid, exchanged by the Bidder and the Owner shall be written in the English language, provided that any printed literature furnished by the Bidder may be written in another language so long as accompanied by an English translation of its pertinent passages. Failure to comply with this may disqualify a bid. For purposes of interpretation of the bid, the English translation shall govern.

2.2 LOCAL CONDITIONS:

2.2.1 It will be imperative on each Bidder to fully inform himself of all local conditions and factors which may have any effect on the execution of the Contract covered under these documents and specifications. The owner shall not entertain any request for

clarifications from the Bidders, regarding such local conditions.

2.2.2 It must be understood and agreed that such factors have properly been investigated and considered while submitting the Proposals. No claim for financial adjustment to the Contract awarded under these specifications and documents will be entertained by the Owner. Neither any change in the time schedule of the Contract nor any financial adjustments arising thereof shall be permitted by the Owner, which are based on the lack of such clear information or its effect on the cost of the Works to the Bidder.

2.3 DOCUMENTS COMPRISING THE BID

(A) Hard Copy: Hard copy of the bid shall comprise of following documents to be submitted in sealed envelope prior to submission of bid.

- (i) Bid Security, Tender Cost & Tender processing fee (in Original) for the package as indicated in tender notification.
- (ii) Power of Attorney in original / notarized copy for signing the bid document.
- (iii) Affidavits of Bidders in Original.

(B) Soft Copy:

Soft copy of the bid shall comprise of following documents to be uploaded on the www.tenderwizard.com/OPTCLportal as per provisions therein.

AS PART OF FIRST ENVELOPE (TECHNO-COMMERCIAL BID, PART-I): The Electronic Form/Template of the bid for First Envelope (Techno –Commercial bid), as available on the portal, shall be duly filled. Details of sheet available in Techno commercial bid are as follow.

- (1) Bidder's Information.
- (2) Declaration (Abstract of Terms and conditions)
- (3) Commercial deviation (Schedule-1)
- (4) Technical deviation (Schedule-2)
- (5) Minimum qualifying requirement data (Schedule-3).
 - (a) MQR_ On line on site transformer oil re-conditioning work

The following Attachments (Scanned copy) are to be uploaded in tender portal as a part of documents accompanying Techno commercial bid part-I.

Sl No	Description	Pdf file reference
1.	Scanned copy of Tender cost, Bid security, Tender processing fee.	Attach 1.pdf
2.	Scanned copy of Power of attorney.	Attach 2.pdf
3.	Credential in support of meeting Minimum Qualifying criteria	Attach 3.pdf
4.	Audited Balance sheet & profit loss accounts of the bidder, for past (3) three years.	Attach 4.pdf
5.	Turn over certificate (for last 3 years) duly signed by Chartered Accountant.	Attach 5.pdf
6.	GST Compliance Rating. The GST Identification Number (GSTIN) under GST Laws and permanent account number [PAN] of the firm, IT return for last 3 years under Income tax Act are required.	Attach 6.pdf
7.	List of orders executed for similar	Attach 7.pdf

	materials/equipment during preceding 2 (two) years indicating the customer's name, Purchase Order No. & Date, date of supply and date of commissioning etc.	
8.	The bidder should not have any pending litigation or arbitration with OPTCL with regard to any project or related activity. The bidder should certify/declare the same in unequivocal terms by way of an affidavit duly sworn before a magistrate/notary.	Attach 8.pdf
9.	Notarized hard copy and soft copy of valid registration as local (In the state of Odisha) MSE (if any).	Attach 9.pdf
10.	Reverse Auction Process Compliance Form (Annexure-IB)	Attach 10.pdf
11.	Certificate of DPIIT	Attach 11.pdf
12.	Bid proposal duly signed by the authorized signatory.	Attach 12.pdf
13.	Scanned copy of Annexure-I (Declaration form) Annexure-II (Personnel capability) Annexure-III (Equipment capability) Annexure-IV (Financial capability) Annexure-V (Litigation History)	Attach 13.pdf

AS PART OF SECOND ENVELOPE (PRICE BID, PART-II): The Electronic Form/Template of the bid for Second Envelope (Price - Part, as available on the portal, shall be duly filled).

2.4 SCOPE OF WORK

PACKAGE: 18 RATE CONTRACT AND ENLISTMENT OF FIRMS FOR ONLINE –ON SITE TRANSFORMER OIL DRYING, DE-SLUDGING AND RE-REFINING” WORK FOR TRANSFORMERS AT VARIOUS GRID SUBSTATION OF OPTCL IN THE STATE OF ODISHA.

(I) The Scope of work include Online –On site transformer conditioning” work for Power transformers at various Power Station of OPTCL in the state of ODISHA. Test results (viz. IR, Tan delta of windings, bushings, oil parameters & DGA) of Power transformers and transformer oil after on line reconditioning should meet the standards as per IS: 1866-2000. Before and after online reconditioning process, oil sample shall be collected and tested at any NABL accredited Lab for following test.

Sl.No.	Characteristics	Method of test.
1.	Appearance of Oil	Shall be determined from a representative sample of the oil by examining a 100mm thick layer at 27° C.
2.	Density at 29.5° C	As prescribed in IS-335/1993(with latest amendments) IS-12463/1988(with latest amendments) IEC-296 BS-148
3.	Kinematic Viscosity at 27° C maximum	
4.	Interfacial tension at 27° C minimum	
5.	Flash point	
6.	Pour point	
7.	Neutralization value.	
	(a) Total acidity (Maximum)	
	(b) Inorganic acidity/alkalinity.	
8.	Corrosive sulphur (In terms of classification of copper)	
9.	Electric strength (breakdown voltage)	
10.	Dielectric dissipation Factor (tan delta) at	

	90° C	
11.	Specific resistance (resistively)	
	(a) at 90° C	
	(b) at 27° C	
12.	Oxidation stability	
	(a) Neutralization value after oxidation	
	(b) Total sludge after oxidation	
13.	Presence of oxidation inhibitor.	
14.	Water content (ppm)	
16.	S.K Value	
17.	Sediment & Sludge(% by weight)	
18.	Dissolved Gas Analysis(in PPM)	
	Carbon Monoxide	
	Methane	
	Carbon Dioxide	
	Ethane	
	Acetylene	
	Oxygen	
	Nitrogen	
	Hydrogen	
	Ethylene	

(II) Deployment of manpower, equipment & tools and tackles & supply of consumable items required for online –on site transformer conditioning work for Power transformers and transformer oil is under the scope of bidder. However, LT supply of the work shall be made available by OPTCL. Bidder has to quote unit price accordingly.

(III) Safety and work man compensation insurance is completely under the scope of the bidder. Prospective bidders have to comply with all statutory Labour laws of Govt of Odisha.

2.4 Bids containing deviations from provisions relating to the following clauses will be considered as non-responsive:

- a) Price Basis and Payments in Clause 5.0 of Section INB.
- b) Bid Guarantee: Clause 10.0, Section INB.
- c) Contract Performance Guarantee: in Clause 28.0, Section INB,
- d) Payment: in clause No 12.0 of GCC

However, the Bidders, wishing to propose deviations to any of the above provisions, must provide in the Commercial Deviations schedule of Bid Proposal Sheet in their bid, the cost of withdrawal of such deviations. If the deviation to any of these provisions is not priced, the bid will be rejected. The evaluated cost of the bid shall include, in addition to the costs described in INB Clause 37, the cost of withdrawal of the deviations from the above provisions to make the bid fully compliant with these provisions.

At the time of Award of Contract, if so desired by the Owner, the Bidder shall withdraw these deviations listed in Commercial Deviation Schedule of Bid Proposal Sheet in their Bid at the cost of withdrawal stated by him in the bid. In case the Bidder does not withdraw the deviations proposed by him, if any, at the cost of withdrawal stated by him in the bid, his bid will be rejected and his bid security forfeited.

The Owner's determination of a bid's responsiveness is to be based on the contents of the bid itself without recourse to extrinsic evidence.

2.5 Bids not covering the above entire scope of Works may be treated as incomplete and liable to be rejected.

3.0 BID PRICE-

The quoted price should be FIRM and to remain valid for two Years. Firms not quoting firm price shall be out rightly rejected.

3.1 The Bidder shall quote in the appropriate schedule of Bid Form the unit cost and total cost as per the schedule of quantity. The unit rates of the goods it proposes to supply under the Contract on a base price with Firm Price basis, unless otherwise specified in the Special Conditions of Contract.

~~3.2 The Bidder shall furnish the price in the appropriate schedules of Bid Form (Bid template).~~

~~(A). In case of items having supply component with works to include the following:~~

- ~~i) Unit basic price~~
- ~~ii) Charges for inland transportation (including port handling) and insurance for delivery of the equipment/materials up to their final destinations.~~
- ~~iii) Lump sum charges towards unloading, storage, insurance, erection, testing and commissioning.~~
- ~~iv) Sales Tax/Work Contract Taxes and any other levies legally payable on the transactions between the Owner and the Bidder.~~
- ~~v) Charges for Unit erection and commissioning.~~
- ~~vi) Service Tax shall not be included in the bid price. The same shall be paid extra as applicable~~

~~(B). In case of items having service component only to include the following:~~

- ~~i) Charges for Unit erection and commissioning.~~
- ~~ii) Any other levies legally payable on the transactions between the Owner and the Bidder.~~
- ~~iii) GST to be included in the bid price.~~

4.0 ALTERNATIVE PROPOSALS: Based on their experience, capabilities, patented research, and development works etc., the Bidder may, in addition to a base Proposal, offer alternate Proposal(s), for reasons of economy or better performance. But in all such cases, the base Proposal shall be strictly in line with the requirements as stipulated in the Bidding Documents and only such base Proposal shall be considered for the purposes of evaluation of the Proposals. Should the bid by the successful Bidder contain such alternate Proposal then the Owner at its discretion may accept the same at the time of award of Contract.

5.0 PRICE BASIS AND PAYMENTS

5.1 The Bidders shall quote in their proposals the FIRM price in per unit basis. The price shall remain firm for the entire period and the entire work until final handing over to the owner.

5.2 The Bidder shall indicate bid prices in Indian Rupees only.

6.0 TAXES AND DUTIES

6.1 Goods and Services Tax and other levies payable by the Bidders in respect of the transaction between the Bidders and their vendors/sub-suppliers while procuring any materials shall be quoted in the bid price and no claim on this behalf will be entertained by the Owner.

~~All customs duties, excise duties, sales taxes, Entry Tax and other levies payable by the Bidders in respect of the transaction between the Bidders and their vendors/sub-suppliers while procuring any components, sub-assemblies, raw materials and equipment, erection cost shall be included in the bid price and no claim on this behalf will be entertained by the Owner.~~

~~Sales Tax on goods incorporated in the Works:~~

~~The Bidder shall include the Sales Tax on Works Contract, Turnover Tax or any other similar taxes under the Sales Tax Act, as applicable in their quoted bid price and OPTCL would not bear any liability on this account. OPTCL shall, however, deduct TDS at source as per the Income Tax Act and GST rules and issue TDS Certificate to the Contractor.~~

6.1 As regards the Income Tax, surcharge on Income Tax and other corporate taxes the Bidder shall be responsible for such payment to the concerned authorities.

7.0 TIME SCHEDULE: The basic consideration and the essence of the contract shall be strict adherence to the time schedule for performing the specified works i.e. time specified from the date of placement of the order.

8.0 **INSURANCE:** The Bidder's insurance liabilities pertaining to the scope of works are detailed out in clauses titled „Insurance“ in General Terms and Conditions of Contract. Bidder's attention is specifically invited to these clauses. Bid price shall include all the cost in pursuance of fulfilling all the insurance liabilities under the Contract. **Workman compensation insurance is under the scope of bidder.**

9.0 **BRAND NAMES:-** The Bidder shall note that standards for workmanship, material and equipment and reference to brand names or catalogue numbers designated by the owner in its Technical Specifications are intended to be descriptive only and not restrictive. The bidder may substitute alternative standards, brand name and/or catalogue numbers in its bid, provide that it demonstrates to the owner's satisfaction that the substitutions are substantially equivalent or superior to those designed in the Technical Specifications.

10.0 **BID GUARANTEE**

10.1 The Bidder shall furnish, as part of its bid, bid guarantee for an amount as specified in Notice Inviting Tender No 18/2023-24. The bid guarantee shall be valid for a period of 240 days from the date of opening of bids.

10.2 The bid security is required to protect the owner against the risk of Bidder's conduct, which would warrant the guarantee forfeiture, pursuant to Clause 19.7. The bid guarantee shall be made payable to the owner without any condition whatsoever.

10.3 The bid guarantee shall be denominated in Indian Rupees only and shall be in one of the following forms:

- a) Bank Guarantee
- b) Bank draft

10.4 Any bid not secured in accordance with clause No 10.1 and 10.3 above will be rejected by the owner as non-responsive.

~~10.5 Unsuccessful Bidder's bid guarantee will be discharged/returned as promptly as possible but not later than 60 days after the expiration of the period of bid validity prescribed by the owner.~~

~~10.6 The successful Bidder's bid guarantee will be discharged upon the Bidder's executing the contract and furnishing the Performance Guarantee.~~

Refund of EMD

- unresponsive bidder – Within a period of 15 days from the opening of price bid
- Unsuccessful bidder - Within a period of 15 days from the signing of the contract by the winning bidder
- Successful bidder - Within a period of 15 days from the submission of CPBG as required

10.7 The bid guarantee may be forfeited:

- a) If a Bidder withdraws its bid during the period of bid validity specified by the Bidder on the BidForm.

OR

- b) In case of a successful Bidder, if the Bidder fails:
 - i) To furnish the Performance Guarantee.

10.8 The bid guarantee shall be submitted prior to last date and time for submission of bid. Any bid without bid security shall not be opened and in accordance with provisions of this clause shall be rejected by the owner.

10.9 No interest shall be payable by the owner on the above bid security.

11.0 PERIOD OF VALIDITY OF BIDS

11.1 Bids shall remain valid for 180 days from the date of bid opening prescribed by the owner. A bid valid for a shorter period will be rejected by the owner as non-responsive.

11.2 In exceptional circumstances the owner may solicit the bidder's consent to an extension of the period of validity. The request and the response thereto shall be made in writing (including FAX). The bid security provided under clause 20.0 shall also be extended by the same period as the extension in the validity of the bid. A bidder may refuse the request without forfeiting his bid security. A bidder granting the request will not be required or permitted to modify its bid.

12.0 MODE OF SUBMISSION OF BID:-

(i) The bidder shall submit the bid in Electronic Mode only i.e in www.tenderwizard.com/OPTCL portal. The bidder must ensure that the bids are received in the specified website of the OPTCL by the date and time indicated in the Tender notice.

(ii) Bids submitted by telex/telegram will not be accepted..

(iii) The OPTCL reserves the right to reject any bid, which is not submitted in electronic mode and according to the instruction, stipulated above.

13.0 PARTICIPATION IN e-TENDER:-

(i) For all the users it is mandatory to procure the Digital Signatures.

(ii) Contractors / Vendors / Bidders / Suppliers are requested to follow the below steps for registration:

13.1 REGISTRATION IN TENDER WIZARD PORTAL

- (a) log in www.tenderwizard.com/OPTCL . Click "Register", fill the online registration form.
- (b) Pay the amount of Rs. Rs.2,360/-in Favour of KSEDCL Payable at Bangalore. The contractors /vendors/bidders/supplier who have already registered in e-tendering siteof OPTCL, they need not to pay the registration amount KSEDCL again for this tender.
- (c) Send the acknowledgment copy for verification.
- (d) As soon as the verification is being done the e-tender user id will be enabled

13.2 : ON LINE REQUEST FOR e-tender DOCUMENTS.

After viewing Tender Notification in www.tenderwizard.com/OPTCL, if bidder intends to participate in tender, he has to use his e-tendering User Id and Password which has been received after registration and acquisition of DSCs(Digital signature certificate). If any Bidder wants to participate in the

tender he will have to follow the instructions given below

- (e) Insert the PKI (which consist of your Digital Signature Certificate) in your System. (Note: Make sure that necessary software of PKI be installed in your system)
- (f) Click / Double Click to open the Microsoft Internet Explorer (This icon will be located on the Desktop of the computer).
- (g) Go to Start > Programs > Internet Explorer. Type www.tenderwizard.com/OPTCL in the address bar, to access the Login Screen
- (h) Enter e-tender User Id and Password, click on “Go”. Click on “Click here to login” for selecting the Digital Signature Certificate. Select the Certificate and enter DSC Password.
Re-enter the e-Procurement User Id Password
- (i) Click “Un Applied” to view / apply for new tenders
- (j) Click on Request icon for online request. After making the request Bidders will receive the Tender Documents which can be checked and downloaded by following the below steps
- (k) Click to view the tender documents which are received by the user. Tender documents screen appears.
- (l) Click “Click here to download” to download the documents

13.3 ON LINE SUBMISSION OF BID

- (J) Prior to submission of bid, the bidder has to furnish the tender cost, tender processing fee and EMD BG as specified in the tender notification in an envelope. In the front side of the envelope, tender notice No, tender specification No and date and time of opening of techno-commercial bid (Part-I) should be clearly mentioned.
- (m) After completing all the formalities Bidders will have to submit the tender and they must take care of all instructions. Prior to submission, verify whether all the required documents have been attached and uploaded to the particular tender or not. Note down / take a print of bid control number once it displayed on the screen
- (n) Tender Opening event can be viewed online
- (o) Competitors bid sheets are available in the website for all
****For any e-tendering assistant contact help desk number, 080-40482000(Bangalore).***

14.0 SEALING AND MARKING OF BID:-

14.1 Hard copy of followings:

- (i) Tender cost, Tender processing fee & Bid Security (in Original) in accordance to tender notification in one envelope.
- (ii) Power of Attorney in original.

14.2 First Envelope [Techno-commercial bid]:

- (i) The Electronic Form/Template of the bid for First Envelope (Techno –Commercial bid), as available on the portal, shall be duly filled.
- (ii) Attachments –Scanned copy of documents in support of meeting the Minimum qualifying requirement of the tender (both technical and financial, files named as 1.pdf to 8.pdf).

14.3 Second Envelope [Price bid]:

The Electronic Form/Template of the bid for Second Envelope (Price - Part), shall be duly filled.

14.4 The List of following documents shall be scanned & uploaded on the portal (as the part of First Envelope) as per table given below:

Sl No	Description	Pdf file reference

1.	Scanned copy of Tender cost, Bid security, Tender processing fee.	Attach 1.pdf
2.	Scanned copy of Power of attorney.	Attach 2.pdf
3.	Credential in support of meeting Minimum Qualifying criteria	Attach 3.pdf
4.	Audited Balance sheet & profit loss accounts of the bidder, for past (3) three years.	Attach 4.pdf
5.	Turn over certificate (for last 3 years) duly signed by Chartered Accountant.	Attach 5.pdf
6.	GST Compliance Rating. The GST Identification Number (GSTIN) under GST Laws and permanent account number [PAN] of the firm, IT return for last 3 years under Income tax Act are required.	Attach 6.pdf
7.	List of orders executed for similar materials/equipment during preceding 2 (two) years indicating the customer's name, Purchase Order No. & Date, date of supply and date of commissioning etc.	Attach 7.pdf
8.	The bidder should not have any pending litigation or arbitration with OPTCL with regard to any project or related activity. The bidder should certify/declare the same in unequivocal terms by way of an affidavit duly sworn before a magistrate/notary.	Attach 8.pdf
9.	Notarized hard copy and soft copy of valid registration as local (In the state of Odisha) MSE (if any).	Attach 9.pdf
10.	Reverse Auction Process Compliance Form (Annexure-IB)	Attach 10.pdf
11.	Certificate of DPIIT	Attach 11.pdf
12.	Bid proposal duly signed by the authorized signatory.	Attach 12.pdf
13.	Scanned copy of Annexure-I (Declaration form) Annexure-II (Personnel capability) Annexure-III (Equipment capability) Annexure-IV (Financial capability) Annexure-V (Litigation History)	Attach 13.pdf

15.0 . DEADLINE FOR SUBMISSION OF BIDS

15.1 Soft copy of the bid shall be uploaded through the portal **www.tenderwizard.com /OPTCL** on or before the submission time and date as stipulated in the bidding document. Tender cost, tender processing fee, Bid Security, Power of Attorney, must be received by the Employer at the address not later than the time and date stated in the tender notification. In the event of the specified date for the submission of bids being declared a holiday for the Employer, the bids will be received/uploaded on the next working day as per the time indicated in tender notification.

15.2 The Employer may, at its discretion, extend this deadline for submission of bids by amending the Bidding Documents for the reasons specified therein at any time prior to opening of, in which case all rights and obligations of Employer and bidders will thereafter be subject to the deadline as extended.

16.0 LATE BIDS

16.1 Soft part of the bid will not be uploaded on the portal after expiry of submission time and the bidder shall not be permitted to submit the same by any other mode. In such case, even if the bidder has submitted the specific documents in hard copy in original (viz., bid security, tender cost) within the stipulated deadline, its bid shall be considered as late bid. The hard copy submitted [specific documents (viz., bid security, tender cost.)] shall be returned unopened to the bidder.

Hard copy of the bid security of the bid received by the Employer after the deadline for submission of bid prescribed by the Employer pursuant to ITB Clause 26.0 will be considered as late bid even if the bidder has uploaded the soft part of the bid within the stipulated deadline. In such a case, the soft part of the bid uploaded on the portal shall be sent unopened to „Archive“ and shall not be considered at all any further

17.0 MODIFICATION AND WITHDRAWAL OF BIDS:-

17.1 Bidder may modify or withdraw its bids through the relevant provisions on the portal www.tenderwizard.com/OPTCL up to due date and time of submission of bid indicated in tender notification.

17.2 The Bidder's modifications shall be done and submitted as follows:

- (i) Modified Electronic form of the bid as per the provision of portal therein.
- (ii) Soft copy of the entire bid if any modification is there.

17.3 Bidder may withdraw its bid through the relevant provisions of portal only.

17.4 No bid shall be modified/ withdrawn subsequent to the dead line for submission of bids. Withdrawal/modification of bid before the expiry of bid validity shall result forfeiture of Bidder's bid security.

18.0 INFORMATION REQUIRED WITH THE PROPOSAL

18.1 The Bidder, along with his proposal, shall submit a list of recommended erection equipment, tools which will be required for the purpose of erection of equipment and materials supplied under the contract.

18.2 In case the „Proposal“ information contradicts specification requirements, the specification requirements will govern, unless otherwise brought out clearly in the Technical/Commercial Deviations Schedule.

19.0 BID OPENING AND EVALUATION: The owner will open bids in the presence of Bidders' representatives who choose to attend at the date and time for opening of bids or in case any extension has been given thereto, on the extended bid opening date and time notified to all the Bidders who have participated in on line bidding.

20.0 CLARIFICATION OF BIDS: To assist in the examination, evaluation and comparison of bids of owner may, at its discretion, ask the Bidder for a clarification of its bid. The request for clarification and the response shall be in writing and no change in the price or substance of the bid shall be sought, offered or permitted.

21.0 PRELIMINARY EXAMINATION

30.1 The owner will examine the bids to determine whether they are complete, whether any computational errors have been made, whether required sureties have been furnished, whether the documents have been properly signed, and whether the bids are generally in order.

21.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail and total price shall be corrected. If there is a discrepancy between words and figures, the amount in words will prevail. If the Bidder does not accept the correction of the errors as above, his Bid will be rejected and the amount of Bid guarantee forfeited.

The Bidder should ensure that the prices furnished in various Price bid Part-II, are consistent with each other. In case of any inconsistency in the prices furnished in the specified price schedules to be identified in Bid Form for this purpose, the owner shall be entitled to consider the highest price for the purpose of evaluation and for the purpose of award of the contract use the lowest of the prices in these schedules.

21.3 Prior to the detailed evaluation, the owner will determine the substantial responsiveness of each bid to the Bidding Document. For purpose of this clause, a substantially responsive bid is one which conforms to all the terms and conditions of the Bidding Document without material deviations. A material deviation is one which affects in any way the prices, quality, quantity or delivery period of the equipment or

which limits in any way the responsibilities or liabilities of the Bidder of any right of the owner as required in these specifications and documents. The owner's determination of a bid's responsiveness shall be based on the contents of the bid itself without recourse to extrinsic evidence.

21.4A bid determined is not substantially responsive will be rejected by the owner and may not subsequently be made responsive by the Bidder by correction of the non-conformity.

21.5 The owner may waive any minor informality or non-conformity or irregularity in a bid which does not constitute a material deviation, provided such waiver does not prejudice or affect the relative ranking of any Bidder.

22.0 DEFINITIONS AND MEANINGS

22.1 For the purpose of evaluation and comparison of bids, the following meanings and definitions will apply:-

(a) „Bid Price“ shall mean the base price quoted by each Bidder in his proposal for the complete scope of works.

(b) „Differential Price“ shall mean the summation of the equalizing elements of price for parameter differential or deficiencies in the equipment and services determined from the Bidder's Proposal.

(c) „Cost Compensation for Deviations“ shall mean the Rupee value of deviations from the Bidding Documents as determined from the Bidder's Proposal.

(d) „Evaluated Bid Price“ shall be the summation of „Bid Price“, „Differential Price“ and „Cost Compensation for deviations“.

22.2 Calculation of Differential Price and Cost Compensation for Deviations.

22.3 The Differential Price to be added to the Bid Price of each bid during evaluation and comparison shall be derived as under:

Differential Price (DP) = $n_1F_1 + n_2F_2 + \dots + n_nF_n$ where F_1, F_2, \dots, F_n are the various factors in Indian Rupees per unit of parameter differential or deficiency in the equipment and services offered as stipulated in these specifications; n_1, n_2, \dots, n_n are the respective parameter differential or deficiency in the corresponding units to be determined from the Bidder's Proposal. The above factors and corresponding units of parameter differential are brought out in the technical Specifications and/or Special Conditions of Contract.

22.4 Deviations from the Bidding Documents in so far as practicable, will be converted to Rupee value (D) and added to the bid price to compensate for the deviation from the Bidding Document while evaluating the bids. In determining the Rupee value of the deviations the owner will use parameters consistent with those specified in the specifications and documents and/or other information as necessary and available to the owner.

23.0 CONTACTING THE OWNER: Bids shall be deemed to be under consideration immediately after they are opened and until such time official intimation of award/rejection is made by the owner to the Bidders. While the bids are under consideration, Bidders and/or their representatives or other interested parties are advised to refrain from contacting by any means, the owner and/or his employees/representatives on matters related to the bids under consideration. The owner, if necessary, will obtain clarifications on the bids by requesting for such information from any or all the Bidders, either in writing or through personal contacts as may be necessary. Bidders will not be permitted to change the substance of the bids after the bids have been opened.

24.0 AWARD CRITERIA: The owner will award the RATE CONTRACT ORDER to the successful bidders under the following condition.

(i) The Bidder, whose bid has been determined to be substantially responsive.

(ii) The Bidder, who has agreed to the lowest price arrived after price bid evaluation against the tender.

(iii) The Bidder, who is determined to be qualified to perform the contract satisfactorily.

The owner shall be the sole judge in this regard.

25.0 OWNER'S RIGHT TO ACCEPT ANY BID AND TO REJECT ANY OR ALL BIDS:

The owner reserves the right to accept or reject any bid, and to annul the bidding process and reject all bids at any time prior to award of contract, without thereby incurring any liability to the affected Bidder or Bidders or any obligation to inform the affected Bidder or Bidders of the grounds for the owner's action.

26.0 NOTIFICATION OF AWARD:

26.1 Prior to the expiration of the period of bid validity and extended validity period, if any, the owner will notify the successful Bidder in writing by registered letter /e-mail / fax, to be confirmed in writing by registered letter, that its bid has been accepted.

26.2 The notification of award/Rate contract order and subsequent acceptance furnished by the bidder will constitute the formation of the Contract.

26.3 Upon the successful Bidder's furnishing of contract performance guarantee pursuant to clause 28.0 the owner will promptly notify each unsuccessful Bidder and will discharge its bid security, pursuant to clause 10.0

27.0 SIGNING OF CONTRACT

27.1 Within 15 days of issue of Rate Contract Order, the successful Bidder shall sign and date the same and return it to the owner as a token of acceptance of the Order.

27.2 The notification of award/Rate contract order and subsequent acceptance furnished by the bidder will constitute the formation of the Contract.

28.0 CONTRACT PERFORMANCE GUARANTEE

28.1 As a Contract Performance Security, the successful Bidder, who has furnished acceptance to the rate contract order, shall be required to furnish a Performance Guarantee from (a) a Public Sector Bank or b) a Scheduled Indian Bank having paid up capital (net of any accumulated losses) or Rs.100 crores or above (the latest annual report of the Bank should support compliance of capital adequacy ratio requirement) or (c) any foreign Bank or subsidiary of a foreign Bank with overall international corporate rating or rating of long term debt not less than A-(A minus) or equivalent by reputed rating agency, in the form attached as Annexure-VII to this Vol.I in favour of the owner.

The CONTRACT PERFORMANCE GUARANTEE amount shall be equal to the Bid Security amount notified in Notice Inviting Tender and it shall guarantee the faithful performance of the Rate Contract in accordance with the terms and conditions specified in these documents and specifications. The guarantee shall be valid up to 90 days after the end of duration of contract.

28.2 As a Work Performance Security, the successful Bidder, to whom the work is awarded, shall be required to furnish a Performance Guarantee to the owner amounting to Five percent (10%) of the workorder value. The Work Performance Security **shall be valid up to 2 months after the end of Guarantee Period.**

(a) The successful Bidder guarantees the successful and satisfactory operation of the equipment/materials furnished and erected under the contract, as per the specifications and documents including the erection work.

(b) The successful Bidder further guarantees that the equipment/materials provided/ and erection work done and installed by him shall be free from all defects in design, material and workmanship and shall upon written notice from the owner fully remedy free of expenses to the owner such defects as developed under the normal use of the said equipment within the period of guarantee specified in the relevant clause of the General Terms and Conditions in this Instruction to bidder (Volume-I).

28.3 The Contract Performance Guarantee is intended to secure the performance

during the entire Rate Contract Period.

28.4The Contract Performance Guarantee will be returned to the Contractor without any interest after its validity period subject fulfillment of conditions stipulated in the Tender Specification.

28.5 The Work Performance Security shall be released after its validity period subject successful performance within the guarantee period stipulated in the Tender Specification.

END OF SECTION – INB

GENERAL TERMS AND CONDITIONS OF CONTRACT

SECTION – GCC

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SECTION – GCC

GENERAL TERMS & CONDITIONS OF CONTRACT

A. INTRODUCTION

1.0 DEFINITION OF TERMS

For the purpose of this specification and General Terms and Conditions of contract [GTCC], the following words shall have the meanings hereby indicated, except where otherwise described or defined.

1.1 The **“Contract”** means the agreement entered into between the owner and the Contractor as per the Contract Agreement signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.2 **“Owner”** shall mean the ODISHA POWER TRANSMISSION CORPORATION LIMITED(OPTCL) Bhubaneswar and shall include its legal representatives, successors and assigns.

1.3 **“Contractor” or “Manufacturer”** shall mean the Bidder whose bid will be accepted by the owner for the award of the works and shall include such successful Bidder’s legal representatives, successors and permitted assigns.

1.4 **“Sub-Contractor”** shall mean the person named in the Contract for any part of the works or any person to whom any part of the contract has been sublet by the Contractor with the consent in writing of the Engineer and will include the legal representatives, successors and permitted assigns of such person

1.5 **“Engineer”** shall mean the officer appointed in writing by the owner to act as Engineer from time to time for the purpose of the Contract .

1.6 **“Consulting Engineer”/ “Consultant”** shall mean any firm or person duly appointed as such from time to time by the owner.

1.7 The terms **“Equipment”, “Stores” and “Materials”** shall mean and include equipment, stores and materials to be provided by the Contractor under the Contract.

1.8 **“Works”** shall mean and include the furnishing of equipment, labour and services, as per the Specifications and complete erection, testing and putting into satisfactory operation including all transportation, handling, unloading and storage at the Site as defined in the contract.

1.9 **“Specifications”** shall mean the Specifications and Bidding Document forming a part of the Contract and such other schedules and drawings as may be mutually agreed upon.

1.10 **“Site”** shall mean and include the land and other places on, into or through which the works and the related facilities are to be erected or installed and any adjacent land, paths, street or reservoir which may be allocated or used by the owner or contractor in the performance of the contract.

1.11 The term **“Contract Price”** shall mean the lump sum price quoted by the contractor in his bid with additions and/or deletions as may be agreed and incorporated in the Letter of Award, for the entire scope of works.

1.12 The term **“Equipment Portion”** of the contract price shall mean the ex-works value of the equipment.

1.13 The term **“Erection Portion”** of the contract price shall mean the value of field activities of the works including erection, testing and putting into satisfactory operation including successful completion of performance and guarantee tests to be performed at Site by the Contractor including cost of insurances.

1.14 **“Manufacturer’s Works” or “Contractor’s Works”**, shall mean the place of work used by the manufacturer, the Contractor, their collaborators/associates or Sub-Contractors for the performance of the Contract.

1.15 **“Inspector”** shall mean the owner or any person nominated by the owner from time to time, to inspect the equipment; stores or works under the contract and/or the duly authorized representative of the owner.

1.16 **“Notice of Award of Contract”/ “Letter of Award”/ “Telex of Award”** shall mean the official notice issued by the owner notifying the contractor that his bid has been accepted.

1.17 **“Date of Contract”** shall mean the date on which Notice of Award of Contract/Letter of Award has been issued.

1.18 **“Month”** shall mean the calendar month. **“Day” or “Days”** unless herein otherwise expressly defined shall mean calendar day or days of 24 hours each. A **“Week”** shall mean continuous period of seven(7) days.

1.19 **“Writing”** shall include any manuscript, type written or printed statement, under or over signature and/or seal as the case may be.

1.20 When the words **“Approved”, “Subject to Approval”, “Satisfactory”, “Equal to”, “Proper”, “Requested”, “As Directed”, “Where Directed”, “When Directed”, “Determined by”, “Accepted”, “Permitted”,** or words and phrases of like importance are used the approval, judgment, direction etc. is understood to be a function of the Owner/Engineer.

1.21 **“Test on completion”** shall mean such tests as prescribed in the Contract to be performed by the Contractor before the work is taken over by the owner.

1.22 **“Start up”** shall mean that time period required to bring the equipment covered under the Contract from an inactive condition, when construction is essentially complete, to the state ready for trial operation. The startup period shall include preliminary inspection and check out of equipment and supporting sub- system, initial operation of the complete equipment covered under the Contract to obtain necessary pre-trial operation data, perform calibration and corrective action, shut down, inspection and adjustment prior to the trial operation period.

1.23 **“Initial Operation”** shall mean the first integral operation of the complete equipment covered under the Contract with the sub-system and supporting equipment in service or available for service.

1.24 **“Trial Operation”, “Reliability Test”, “Trial Run”, “Completion Test”,** shall mean the extended period of time after the start up period. During this trial operation period the unit shall be operated over the full load range. The length of trial operation shall be as determined by the Engineer, unless otherwise specified elsewhere in the Contract.

1.25 **“Performance and Guarantee Tests”** shall mean all operational checks and tests required to determine and demonstrate capacity, efficiency, and operating characteristics as specified in the Contract Documents.

1.26 The term **“Final Acceptance”/“Taking Over”** shall mean the Owner’s written acceptance of the works performed under the contract, after successful commissioning/completion of performance and guarantee tests, as specified in the accompanying Technical Specifications or otherwise agreed in the contract.

1.27 **“Commercial Operation”** shall mean the condition of operation in which the complete equipment covered under the Contract is officially declared by the owner to be available for continuous operation at different loads up to and including rated capacity. Such declaration by the owner, however, shall not relieve or prejudice the Contractor of any of his obligations under the Contract.

1.28 **“Guarantee Period”/“Maintenance Period”** shall mean the period during which the Contractor shall remain liable for repair or replacement of any defective part of the works performed under the Contract.

1.29 **“Latent Defects”** shall mean such defects caused by faulty designs, materials or workmanship which cannot be detected during inspection, testing etc. based on the technology available for carrying out such tests.

1.30 **“Drawing”, “Plans”** shall mean all:

- (a) Drawings furnished by the owner/consultant as a basis of Bid/Proposals.
- (b) Supplementary drawings furnished by the owner/consultant to clarify and to define in greater detail the intent of the contract.
- (c) Drawings submitted by the contractor with his bid provided such drawings are acceptable to the owner/consultant.
- (d) Drawings furnished by the owner/consultant to the contractor during the progress of the work; and
- (e) Engineering data and drawings submitted by the contractor during the progress of the work provided such drawings are acceptable to the Engineer/Owner.

1.31 **“Codes”** shall mean the following including the latest amendments and/or replacements, if any:

- (a) Indian Electricity Act, 1905 and Rules and Regulations made there under.
- (b) Indian Factory Act, 1948 and Rules and Regulations made there under.
- (c) Indian Explosives Act, 1884 and Rules and Regulations made there under.
- (d) Indian Petroleum Act, 1934 and Rules and Regulations made there under.
- (e) ASME Test Codes.
- (f) AIEE Test Codes
- (g) American Society of Materials Testing Codes.
- (h) Standards of the Indian Standards Institution.

Other Internationally approved standards and/or rules and regulations touching the subject matter of the contract.

1.32 Words imparting the singular only shall also include the plural and vice-versa where the context so requires.

1.33 Words imparting „Person“ shall include firms, companies, corporations and associations or bodies of individuals, whether incorporated or not.

1.34 Terms and expressions not herein defined shall have the same meaning as are assigned to them in the Indian Sale of Goods Act (1930), failing that in the Indian Contract Act (1872) and failing that in the General Clauses Act (1897) including amendments thereof, if any.

The various Acts and Regulations are normally available for sale from the following addresses:

- i) Deputy Controller, Publication Department, Government of India, Civil Lines, DELHI-110 006.
- ii) Dept. of Publication, Government of India, Kitab Mahal, Unit No.21, Emporia Building, Baba Kharak Singh Marg, NEW DELHI-110 001 OR With leading authorized Government of India Book – Sellers.

In addition to the above the following definitions shall also apply.

- (a) “All equipment and materials” to be supplied shall also mean “Goods”.
- (b) “Constructed” shall also mean “erected and installed”.
- (c) “Contract Performance Guarantee” shall also mean “Contract Performance Security”.

2.0 **APPLICATION**

These General Conditions shall apply to the extent that they are not superseded by provisions in other parts of the Contract.

3.0 **STANDARDS**

The goods supplied under this Contract shall conform to the standards mentioned in the Technical Specifications, and, when no applicable standard is mentioned, to the authoritative standard appropriate to the goods and such standards shall be the latest issued by the concerned institution.

4.0 **LANGUAGE AND MEASURES**

All documents pertaining to the contract including specifications, schedules, notices, correspondences, operating and maintenance instructions, drawings or any other writing shall be written in English language. The Metric System of measurement shall be used exclusively in the contract.

5.0 **CONTRACT DOCUMENTS**

5.1 The term Contract Documents shall mean and include the following which shall be deemed to form an integral part of the Contract:

- (a) Invitation to Bid including letter forwarding the Bidding Documents, Instructions to Bidders, General Terms and Conditions of Contract and all other documents included under Vol.I.
- (b) Specifications of the equipment to be furnished and erected under the contract as brought out in the accompanying Technical Specifications.
- (c) Contractor’s Bid Proposal and the documents attached there to including the

letters of clarifications thereto between the Contractor and the Owner/Consultant prior to the Award of Contract except to the extent of repugnance.

(d) All the materials, literature, data and information of any sort given by the Contractor along with his bid, subject to the approval of the owner/consultant.

(e) Letter of Award and any agreed variations of the conditions of the documents and special terms and conditions of contract, if any.

5.2 In the event of any conflict between the above-mentioned documents the matter shall be referred to the Engineer whose decision shall be considered as final and binding upon the parties.

6.0 **WORK EXPERIENCE:** Bidders have to provide their work experience in their respective fields during last 03(Three) years.

7.0 USE OF CONTRACT DOCUMENTS AND INFORMATION

7.1 The contractor shall not, without the owner's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample or information furnished by or on behalf of the owner in connection therewith, to any person other than a person employed by the contractor in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for the purpose of such performance.

7.2 The contractor shall not, without the owner's prior written consent, make use of any document or information enumerated in various contract documents except for the purpose of performing the contract.

7.3 The contractor shall not communicate or use in advertising, publicity, sales releases or in any other medium, photographs or other reproduction of the works under this contract, or descriptions of the site, dimensions, quantity, quality or other information, concerning the works unless prior written permission has been obtained from the owner.

7.4 Any document, other than the contract itself, enumerated in various contract documents shall remain the property of the owner and shall be returned (in all copies) to the owner on completion of the contractor's performance under the contract if so required by the owner.

8.0 CONSTRUCTION OF THE CONTRACT

8.1 Notwithstanding anything stated elsewhere in the bid documents, the contract to be entered into will be treated as the contract based on rate contract order.

8.2 In case of divisible supply and erection contract, or where the owner hands over his equipment to the contractor for executing, then the contractor shall at the time of taking delivery of the equipment/dispatch documents be required to execute an Indemnity Bond in favour of the owner in the form acceptable to OPTCL for keeping the equipment in safe custody and to utilize the same exclusively for the purpose of the said contract. Samples of Proforma for the Indemnity Bond are enclosed as Annexure-VII & VIII to this Instruction to bidder (Volume-I).

8.3 The contract shall in all respects be construed and governed according to Indian Laws.

8.4 It is clearly understood that the total consideration for the contract(s) has been broken up into various components only for the convenience of payment of advance

under the contract(s) and for the measurement of deviations or modifications under the contract(s).

9.0 MANNER OF EXECUTION OF CONTRACT

9.1 The owner, after the issue of the Letter of Award to the Contractor, will send one copy of the final agreement to the Contractor for his scrutiny and approval.

9.2 The Agreement, unless otherwise agreed to, shall be signed within 60 days of the acceptance of the Letter of Award, at the office of the owner at Bhubaneswar, on a date and time to be mutually agreed. The contractor shall provide for signing of the contract, performance guarantee in six copies, appropriate power of attorney and other requisite materials. In case the contract is to be signed beyond the stipulated time, the bid guarantee submitted with the proposal will have to be extended accordingly.

9.3 The Agreement will be signed in six originals and the contractor shall be provided with one signed original and the rest will be retained by the owner.

9.4 The contractor shall provide free of cost to the owner all the Engineering data, drawings, and descriptive materials submitted with the bid, in at least six(6) copies to form a part of the contract immediately after issue of Letter of Award.

9.5 Subsequent to signing of the contract, the contractor at his own cost shall provide the owner with at least thirty) 30 true copies of agreement within thirty(30) days after the signing of the contract.

10.0 **ENFORCEMENT OF TERMS:** The failure of either party to enforce at any time any of the provisions of this contract or any rights in respect thereto or to exercise any option therein provided, shall in no way be construed to be a waiver of such provisions, rights or options or in any way to affect the validity of the contract. The exercise by either party of any of its rights herein shall not preclude or prejudice either party from exercising the same or any other right it may have under the contract.

B. CONTRACTOR SECURITY AND PAYMENTS

11.0 **CONTRACT PERFORMANCE GUARANTEE:** The contractor shall furnish Contract Performance Guarantee(s) for the proper fulfillment of the contract in the prescribed form within thirty (30) days of "Notice of Award of Contract". The performance guarantee(s) shall be as per terms prescribed in Section INB.

12.0 PAYMENT

12.1 The payment to the contractor for the performance of the works under the contract will be made by the owner as per the guidelines and conditions specified herein. All payments made during the contract shall be on account payments only. The final payment will be made on completion of all works and on fulfillment by the contractor of all his liabilities under the contract.

12.2 **TERMS OF PAYMENT:-** The contractor shall present at the end of each calendar months a bill for the works completed and inspected and duly certified by OPTCL Engineer in charge, during the month at the charges/ rates accepted.

90% of the value of work done shall be paid subject to subject to completion of work in all respect.

(i) Balance 10% shall be paid against a bank guarantee for similar amount on satisfactory completion of work. The Bank Guarantee so furnished shall be treated as work performance security and shall be released after completion of Guarantee period. The BG shall be valid two months more than the Guarantee period.

(ii) Amounts towards TDS to be deducted as per statutory requirement.

12.3 Currency of Payment-

All payments under the contract shall be in Indian Rupees only.

13.0 GUARANTEE -The work done by the contractor as per the contract specification should be guaranteed for satisfactory operation and against any defect in materials and workmanship for a period 18 (Eighteen) month from the date of taking over of the line / substation by OPTCL after special repair **or** 12(Twelve) months from the date on which the transmission line/substation has been put to service special repair, whichever is earlier. Any defect noticed during this period should be rectified/ replaced by you free of cost to OPTCL on written notice provided such defects are due to bad workmanship or bad materials used. The above Guarantee certificate shall be furnished in triplicate for approval by OPTCL authority.

14.0 PENALTY - If the contractor fails to complete the works under the Scope of work order within the phased completion schedule specified in the work order or any extension granted thereof, the OPTCL shall recover from the contractor as penalty a sum of one-half of one percent (0.5%) of the contract price of the uncompleted portion of work for each calendar week of delay. For this purpose, the date of taking over shall be reckoned as the date of completion. The total penalty shall not exceed 5% (five percent) of the contract price of the uncompleted portion of work.

E. RESOLUTION OF DISPUTES

15.0 SETTLEMENT OF DISPUTES

15.1 Any dispute(s) or difference(s) arising out of or in connection with the contract shall, to the extent possible, be settled amicably between the parties.

15.2 If any dispute or difference of any kind, whatsoever, shall arise between the owner and the contractor arising out of the contract for the performance of the works whether during the progress of the works or after its completion or whether before or after the termination, abandonment or breach of the contract, it shall, in the first place, be referred to and settled by the Engineer, who, within a period of thirty(30) days after being requested by either party to do so, shall give written notice of his decision to the owner and the contractor.

15.3 Save as hereinafter provided, such decision in respect of every matters so referred shall be final and binding upon the parties until the completion of the works and shall forthwith be given effect to by the contractor who shall proceed with the works with all due diligence, whether he or the owner requires arbitration as hereinafter provided or not.

15.4 If after the Engineer has given written notice of his decision to the parties, no claim to arbitration has been communicated to him by either party within thirty(30) days from the receipt of such notice, the said decision shall become final and binding on the parties.

15.5 In the event of the Engineer failing to notify his decision as aforesaid within thirty(30) days after being requested as aforesaid, or in the event of either the owner or the contractor being dissatisfied with any such decision, or within thirty(30) days after the expiry of the first mentioned period of thirty days, as the case may be, either party may require that the matters in dispute be referred to arbitration as hereinafter provided.

16.0 ARBITRATION

16.1 All disputes or differences in respect of which the decision, if any, of the Engineer has not become final or binding as aforesaid shall be settled by arbitration in the manner hereinafter provided.

16.2 The arbitration shall be conducted by three arbitrators, one each to be nominated by the contractor and the owner and the third to be appointed as an umpire by both the arbitrators in accordance with the Indian Arbitration Act. If either of the parties fails to appoint its arbitrator within sixty (60) days after receipt of a notice from the other party invoking the Arbitration clause, the arbitrator appointed by the party invoking the arbitration clause shall become the sole arbitrator to conduct the arbitration.

16.3 The arbitration shall be conducted in accordance with the provisions of the Indian Arbitration Act, 1940 or any statutory modification thereof. The venue of arbitration shall be Bhubaneswar of Orissa state.

16.4 The decision of the majority of the arbitrators shall be final and binding upon the parties. The arbitrators may, from time to time with the consent of all the parties enlarge the time for making the award. In the event of any of the aforesaid arbitrators dying, neglecting, resigning or being unable to act for any reason, it will be lawful for the party concerned to nominate another arbitrator in place of the outgoing arbitrator.

16.5 The arbitrator shall have full powers to review and/or revise any decision, opinion, direction, certification or valuation of the Engineer in accordance with the contract, and neither party shall be limited in the proceedings before such arbitrators to the evidence or arguments put before the Engineer for the purpose of obtaining the said decision.

16.6 No decision given by the Engineer in accordance with the foregoing provisions shall disqualify him as being called as a witness or giving evidence before the arbitrators on any matter whatsoever relevant to the dispute or difference referred to the arbitrators as aforesaid.

16.7 During settlement of disputes and arbitration proceedings, both parties shall be obliged to carry out their respective obligations under the contract.

17.0 **RECONCILIATION OF ACCOUNTS**

The contractor shall prepare and submit every six months, a statement covering payments claimed and the payments received vis-à-vis the works executed, for reconciliation of accounts with the owner. The contractor shall also prepare and submit a detailed account of Owner Issue materials received and utilized by him for reconciliation purpose in a format to be discussed and finalized with the owner before the award of contract.

All other disputes shall come under HIGH COURT OF ODISHA.

18.0 **JURISDICTION OF CONTRACT:** The laws applicable to the contract shall be the laws in force in ODISHA. The courts of Cuttack/ Bhubaneswar shall have exclusive jurisdiction in all matters arising under this contract.

END OF SECTION – GCC

ANNEXURE – I
DECLARATION FORM

e-tender Notice No 18/2023-24
& Tender Specification No Sr. G.M-CPC- Tender-online transformer
oil filtration R/C-18/2023-24.

To

Sub: Participation in OPTCL tender for enlistment as rate contract holder for the following works.

PACKAGE: 18 RATE CONTRACT AND ENLISTMENT OF FIRMS FOR ONLINE –ON SITE TRANSFORMER OIL DRYING, DE-SLUDGING AND RE-REFINING” WORK FOR TRANSFORMERS AT VARIOUS GRID SUBSTATION OF OPTCL IN THE STATE OF ODISHA.

Sir,

- 1) Having examined the above specification together with tender conditions referred to therein, I/We undersigned hereby offer to execute the work contract covered there in complete in all respect as per the specification and general conditions, at the rates entered in the Price bid proposal sheet in the tender. Our offer is valid up to 180 days from the date of tender opening and the prices which are on firm basis will remain valid for two years from the date of opening of tender.
- 2) I/We hereby undertake to have the works completed within the time specified in the tender.
- 3) Certify that, I/we have remitted tender cost, tender processing fee and bid security as specified in the tender.
- 4) In the event of work order being decided in my/our favour, I/We agree to furnish the Bank Guarantee in the manner acceptable to OPTCL and for the sum as applicable to me/us as provided in the general conditions of contract (Section-II) of this specification within 30 days of issue of work order, failing which I/We clearly understand that the said work order will be liable to be withdrawn by OPTCL.

Signed this day of.....2023.

Yours faithfully,

Signature with designation & Seal of Tenderer.

(This form should be duly filled and scanned copy should be uploaded in tender portal)

Annexure-IB
(Reverse Auction Process Compliance Form)

(To be submitted on letter head of the bidding company with sign and stamp and along with Technical bid)

To,

Sr.GM (CPC), OPTCL

Bhubaneswar 751010, Odisha

Sub: Agreement to the Process related Terms & Conditions for e Reverse Auction.

Dear Sir,

This letter is to confirm that:

- The undersigned is authorized representative of the company.
- We have studied the Commercial Terms and the Business rules governing the Reverse Auction as mentioned in your tender and confirm our agreement to that.
- We also confirm that we have gone through the auction manual and have understood the functionality of the same thoroughly.
- We, hereby, confirm that we will honour the Bids placed by us during the tendering/ e Reverse auction process as called as e RA.
- We also confirm that we will accept our Rank / Position that will be displayed when the Bidding Time for the Online Reverse Auction is over.

With regards,

Signature with Designation with company seal Name & Address

Person having power of attorney for the subject package.

ANNEXURE -II

PERSONNEL CAPABILITIES

Name of Applicant:

Details of persons available with necessary qualifications and experience (Managerial/ Supervisory/ Workmen with necessary license/workman permit/ certification to execute live line maintenance work in EHV Line / Substation.

A) PERSONNEL IN MANAGERIAL POSITION:

Sl.No	Name of person with designation	Education/Tech. Qualification	Year of Experience	Details of License from ELBO/Certificate to execute live line maintenance work

B) PERSONNEL IN SUPERVISORY POSITION:

Sl.No	Name of person with designation	Education/Tech. Qualification	Year of Experience	Details of License from ELBO/Certificate to execute live line maintenance work

C) PERSONNEL IN WORKMEN CATEGORY:

Sl.No	Name of person with designation	Details of Trainings attended in live line work/On-line on-site Transformer oil drying, desludging & re-refining work for Power transformers	Year of Experience	Details of License from ELBO/Certificate to execute live line maintenance work

ANNEXURE -III

EQUIPMENT CAPABILITIES

The bidder shall provide details of equipment / tools & tackles in their possession for execution of live line maintenance work in EHV line and substation.

(A) FOR ONLINE -ON SITE TRANSFORMER CONDITIONING

Sl.No	Description of equipments, tool & tackles to be utilized	Make/Specification of the equipment tools & tackles	Year of manufacture	Date of last testing of equipment, tool & tackles to be utilized.

**ANNEXURE –IV
FINANCIAL CAPABILITY**

Name of the bidder: _____
_____.

(A) ANNUAL TURNOVER:

YEAR	TURNOVER in INR	.pdf file reference
2022-23(Provisional)		
2021-22(Audited)		
2020-21(Audited)		
2019-20(Audited)		

*** The bidder has to scan and upload the audited account certificate from the Chartered Accountant with UDIN.**

(B) The bidder shall also furnish the following information:

1	Name of the Banker	
2	Address of the Banker	
3	Telephone	
4	Contact Name & Title	

(C) Financial Information:

Sl.No	Details	2019-20(in INR)	2020-21(in INR)	2021-22(in INR)
1	Total Assets			
2	Current Assets			
3	Total Liabilities			
4	Current Liabilities			
5	Profit before taxes			

(D) Proposed sources of financing:

Sl.No	Source of funding	Amount in INR

(The bidder is requested to complete the information in this Annexure. The information supplied should be the annual turnover duly audited by the Chartered Accountant for preceding three years for work in progress or completed).

ANNEXURE -V

LITIGATION HISTORY

Bidder should provide information on any history of litigation or arbitration resulting from contracts executed in the last five years or currently under execution.

Year	Award for or against bidder	Name of client, cause of litigation and matter in dispute	Disputed amount(Current value in INR)

ANNEXURE- VI

PROFORMA FOR BANK GUARANTEE FORM FOR EARNEST MONEY DEPOSIT

Ref _____ Date _____ Bank _____
Guarantee No: _____

To
Sr. General Manager , Central
Procurement Cell, Orissa Power
Transmission Corporation
Limited.

1) _____ In accordance with invitation to Bid
No. _____ Dated _____ of _____ ODISHA
POWER TRANSMISSION
CORPORATION LTD. [OPTCL][herein after referred to as the OPTCL for the Execution
of _____
Messers _____
Address _____

_____ wish/wished to participate in the
said _____ tender _____ and
as a Bank Guarantee for the sum
of Rs. _____ [Rupees _____]

Valid for a period of 240 days [Two hundred forty days] is required to be submitted by the
Tenderer. We the

_____ [Indicate the Name of the Bank]
[Hereinafter referred to as „the Bank“] at the request
of _____ M/S _____

[Herein after referred to as Contractor (s)] do hereby unequivocally and unconditionally
guarantee and undertake to pay during the above said period, on written request by the
Sr. General Manager [Procurement] ODISHA POWER
TRANSMISSION CORPORATION LTD. _____

_____ [Indicate designation of the purchaser]

an amount not exceeding Rs. _____ to the OPTCL, without any reservation. The guarantee would remain valid up to 4.00 PM of _____ [date] and if any further extension to this is required, the same will be extended on receiving instructions from the _____ on whose behalf this guarantee has been issued.

2). We the _____ do hereby, further undertake [Indicate the name of the bank] to pay the amounts due and payable under this guarantee without any demur, merely on a demand from the OPTCL stating that the amount claimed is due by way of loss or damage caused to or would be caused to or suffered by the OPTCL by reason of any breach by the said supplier [s] of any of the terms or conditions or failure to perform the said Bid. Any such demand made on the Bank shall be conclusive as regards the amount due and payable by the Bank under this guarantee. However, our liability under this guarantee shall be restricted to an amount not exceeding Rs. _____

3). We undertake to pay the OPTCL any money so demanded notwithstanding any dispute or disputes so raised by the contractor [s] in any suit or proceeding instituted/pending before any Court or Tribunal relating thereto, our liability under this present being absolute and unequivocal. The payment so made by us under this bond shall be a valid discharge of our liability for payment there under and the supplier(s) shall have no claim against us for making such payment. \

4). We, the _____ further agree that the guarantee [Indicate the Name of the Bank] herein contained shall remain in full force and effect during the AFORESAID period of 240 days [two hundred forty days] and it shall continue to be so enforceable till all the dues of the OPTCL under or by virtue of the said Bid have been fully paid and its claims satisfied or discharged or till Managing Director, ORISSA POWER TRANSMISSION CORPORATION LTD. certifies that the terms and conditions of the said Bid have been fully and properly carried out by the said Supplier [s] and accordingly discharges this guarantee. Unless a demand or claim under this guarantee is made on us in writing on or before the _____

we shall be discharged from all liability under this guarantee thereafter.

5). We, the _____ further agree with the OPTCL that [Indicate the name of the Bank] the OPTCL shall have the fullest liberty without our consent and without affecting in any manner our obligations hereunder to vary any of the terms and conditions of the said Bid or to extend time of performance by the said Contractor[s] from time to time or to postpone for any time or from time to time any of the powers exercisable by the OPTCL against the said supplier [s] and to forbear or enforce any of the terms and conditions relating to the said bid and we shall not be relieved from our liability by reason of any such variation, postponement or extension being granted to the said Contractors[s] or for any forbearance act or omission on the part of the OPTCL or any indulgence by the OPTCL to the said Contractors[s] or by any such matter or thing whatsoever which under the law relating to sureties would, but for this provision, have effect of so relieving us.

6). This guarantee will not be discharged due to the change in the name, style and constitution of the Bank or the supplier [s].

7). We, _____ lastly undertake not to revoke this [Indicate the name of the Bank] Guarantee during its currency except with the previous consent of the OPTCL in writing.

8).We the _____(Name of the Bank), _____
(Name of the Branch) further agree that this guarantee shall also be invocable at our
place of business at Bhubaneswar in the state of Odisha.

„Notwithstanding anything contained herein above“

a)Our liability under the bank guarantee shall not exceed
Rs. _____(In _____ words
Rupees _____).

b)This bank Guarantee shall be valid up to _____.

c)We are liable to pay guaranteed amount or any part thereof under this bank
guarantee only if you serve upon us at branch of Bhubaneswar in the state of
Odisha a written claim ordemand on or before _____(date of expiry of guarantee).

Date at _____ the, _____ day of _____

For _____

[Indicate the name of
Bank]

Dated _____ Day of _____

Witness(Signature, names & address)

- 1.
- 2.

ANNEXURE-VII

[PROFORMA FOR COMPOSITE BANK GUARANTEE FOR SECURITY DEPOSIT

PAYMENT AND PERFORMANCE]

**(To be stamped in accordance with Stamp Act and the Non-Judicial stamp paper of
appropriate value should be in the name of the Issuing Bank.)**

Ref No:-

Bank Guarantee No.

Date:

BG Amount:.....

Validity Period:.....

This Guarantee Bond is executed this..... day of by us
the..... Bank at , P.O..... , Dist.....,
State..... and Code No.....

Whereas the ODISHA POWER TRANSMISSION CORPORATION Limited, Janpath,
Bhubaneswar, a company constituted under the Companies Act-1956 (hereinafter called
OPTCL) has issued Letter of Award (LOA) No..... Dated.....
for the purpose of work under Package No..... (herein after called “the
Agreement”) to M/s/Shri , Address..... (herein
after called the “Contractor”) for supply, erection, installation & commissioning and
associated civil works under the above LoA and whereas OPTCL has agreed (1) to exempt
demand of security deposit under the terms and conditions of the LOA (2) to release
payment of the cost of the Contract Price to the Contractor on furnishing by the
Contractor to OPTCL a Contract Performance Bank Guarantee (CPBG) of the value of

10% of the Contract Price of the said Agreement.

1. Now therefore, in accordance with the terms and conditions of LOA No. _____ dated _____ for the due fulfillment by the said Contractor of the terms and conditions contained in the said agreement, on production of a Bank Guarantee for Rs. _____ (Rupees _____) only, we the bank _____ [Indicate bank Name , Address & Code] (hereinafter referred to as “the Bank”) at the request of M/s/Shri _____ contractor do hereby undertake to pay to OPTCL, an amount not exceeding Rs. _____ (Rupees _____) only .

2. We, the _____ Bank [indicate the name of the Bank, Address & Code] do hereby undertake to pay the amounts due and payable under this guarantee without any demur, merely on a demand from OPTCL. Any such demand made on the bank shall be conclusive as regards the amount due and payable by the bank under this guarantee. However, our liability under this guarantee shall be restricted to an amount not exceeding Rs. _____ (Rupees----- In Words).

3. We, the Bank also undertake to pay to OPTCL any money so demanded not withstanding any dispute or disputes raised by the Contractor in any suit or proceeding instituted / pending before any court or tribunal relating thereto, our liability under this present being absolute and irrevocable. The payment so made by us under this bond shall be a valid discharge of our liability for payment thereunder and the Contractor shall have no claim against us for making such payment.

4. We, the _____ Bank further agree that the guarantee herein contained shall remain in full force and effect during the aforesaid period of _____ days and it shall continue to be so enforceable till all the dues of OPTCL under or by virtue of the said Agreement have been fully paid and its claims satisfied or discharged or till OPTCL certifies that the terms and conditions of the said Agreement have been fully and properly carried out by the said contractor and accordingly discharges this guarantee.

Unless a demand or claim under this guarantee is made on us or our Branch Office at Bhubaneswar <Mention Name, Address & Code of the Branch Office at Bhubaneswar of issuing Bank> in writing on or before (Date), we shall be discharged from all liability under this guarantee thereafter.

5. We, the _____ Bank [indicate the name of the Bank, Address & Code] further agree with the Board that OPTCL shall have the fullest liberty without our consent and without affecting in any manner our obligations hereunder to vary any of the terms and conditions of the said Bid or to extend time or performance by the said contractor(s) from time to time or to postpone for any time or from time to time any of the powers exercisable by OPTCL against the said contractor(s) and to forbear or enforce any of the terms and conditions relating to the said Bid and we shall not be relieved from our liability by reason of any such variation postponement or extension being granted to the said contractor(s) or for any forbearance, act or omission on the part of OPTCL or any indulgence by OPTCL to the said contractor(s) or by any such matter or thing whatsoever which under the law relating to sureties would, but for this provision, have the effect of so relieving us.

6. This guarantee will not be discharged due to the change in the name, style or constitution of the Bank and/or of the contractor(s).

7. We, the _____ Bank [indicate the name of the bank, Address & Code] lastly undertake not to revoke this guarantee during its currency except with the previous consent of OPTCL in writing.

8. We, the _____ Bank (Name, Address & Code) further agree that this guarantee shall also be invocable at our place of business at **Bhubaneswar** (indicate Name, Address & Code of the Branch at Bhubaneswar) in the State of Odisha.

“ Notwithstanding anything contained herein”

a) Our liability under the bank guarantee shall not exceed Rs.----- (Rupees in words-

-----) only.

b) This Bank guarantee shall be valid up to -----.

c) We or our Branch at **Bhubaneswar** <Mention Name, Address & Code.....> shall be liable to pay guaranteed amount or any part thereof under this guarantee only if you serve upon us at----- Branch of Bhubaneswar a written claim or demand on or before

The Bank Guarantee is issued in paper form and Advice transmitted through SFMS with required details to the beneficiary's advising bank (**ICICI Bank Bhubaneswar**, IFSC Code ICIC0000061).

Dated, the _____ Day of _____

For _____ [Indicate name of Bank]

Signature.....

Full Name.....

Designation.....

Power Of Attorney.....

Dated.....

Seal of the Bank.....

WITNESS: (SIGNATURE WITH NAME AND ADDRESS)

1. Signature.....

Full Name.....

2. Signature.....

Full Name.....

N.B.:

1. Name of the Contractor.:

2. BG No & Date :.....

3. Amount (In Rs.):.....

4. Validity up to :.....

5. LOA No.....

6. Package No.....

7. Name, Address & Code of Issuing Bank:.....

8. Name, Address & Code of Bhubaneswar Branch of the Issuing Bank:.....

1. The Bank Guarantee shall be accepted after getting SFMS advice as per details below.

Format for SFMS details

(The Unique Identifier for field 7037 is "OPTCL541405793")

Sl. No	PARTICULARS	TYPE	DETAILS
1	Type of Bank Guarantee	Mandatory	Contract Performance
2	Currency & Amount	Mandatory	
3	Validity Period(from—to --)	Mandatory	
4	Effective Date	Mandatory	
5	End date of lodgment of Claim	Mandatory	
6	Place of lodgment of claim	Mandatory	Bhubaneswar,

			Branch Name----- of Bhubaneswar Branch code----- of Bhubaneswar Branch Address ----- at Bhubaneswar
7	Issuing Branch IFSC Code	Mandatory	
8	Issuing Branch name & address	Mandatory	
9	Name of applicant and its details	Mandatory	
10	Name of Beneficiary and its details	Mandatory	
11	Beneficiary's Bank/Branch and IFSC Code	Mandatory	ICICI Bank Ltd IFSC Code- ICIC0000061
12	Beneficiary's Bank/Branch name and address	Mandatory	ICICI Bank Ltd Bhubaneswar Main Branch, Bhubaneswar
13	Sender to receiver information	Mandatory	
14	Purpose of Guarantee	Mandatory	Contract Performance
15	Reference/Description of the underlined tender/contract	Mandatory	LOA No----

N.B. : To be Stamped in accordance with Stamp Act and the Non-Judicial Stamp Paper of appropriate value should be in the name of Issuing Bank

ANNEXURE-VIII

AFFIDAVIT OF BIDDER

(To be submitted in a non-judicial stamp paper of appropriate value)

BEFORE Sri/, Notary, At-.....

Affidavit

WHEREAS the Odisha Power Transmission Corporation Ltd., Bhubaneswar(OPTCL) has floated its Tender No.....inviting bids from eligible bidder to execute the work of.....

AND WHEREAS M/s (Briefly "Bidder") has offered its bid onin response to the said Tender No.....of the OPTCL expressing its interest to execute the work as specified therein.

AND WHEREAS the said Tender No..... of OPTCL requires the Bidder to solemnly affirm the correctness of the document and information furnished in its bid, so offered to OPTCL.

NOW THEREFORE, in response to the requirement, the Tender No..... of OPTCL, and having been duly authorized by the Bidder, I Sri/ Mrs. aged about years, Son/Daughter/Wife of Sri/Mrs., At present working as..... of M/s..... (The Bidder) do hereby solemnly affirm and state as follows:

1. That I am competent and have been duly authorized by the Bidder M/s..... to swear this affidavit on its behalf.
2. That the documents and information furnished by the Bidder in its bid offered in respect to the said Tender No.....of OPTCL are true and correct.

3. That in the event any document and information as furnished by the Bidder in response to the said Tender No of OPTCL is found/ considered by the OPTCL at any time as to be not correct/ wrong, the OPTCL shall be competent and at liberty without any show cause to the Bidder to terminate its contract/ agreement With the Bidder, if any.
4. The OPTCL shall also be competent, without any reference to the Bidder, to black list the Bidder and debar the Bidder from participating in any other Tender of OPTCL pursuant to its consideration/ finding that the Bidder has furnished any incorrect/ wrong document and information tendered/made pursuant to Tender No of OPTCL.
5. That the affirmation made herein above is/are correct and true and nothing Stated herein is false.

Identified by
DEPONENT

ADVOCATE

Annexure-IX

Certificate (to be furnished in bidder company's letter head)

I have read the clause regarding restrictions on procurement from a bidder of a country which shares a land border with India and on sub-contracting to contractors from such countries; I certify that this bidder is not from such a country or, if from such a country, has been registered with the Competent Authority and will not sub-contract any work to a contractor from such countries unless such contractor is registered with the Competent Authority. I hereby certify that this bidder fulfils all requirements in this regard and is eligible to be considered. [Where applicable evidence of valid registration by the Competent Authority shall be attached.]

Authorized signatory

Company seal